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LISTING STATEMENT NO. 2325.

LISTED DECEMBER 13, 1968.  
4,000,000 Class 'A' Common Shares with no  
par value.  
Stock Symbol "LTL".  
Post Section 3.5.  
Dial Quotaion Number 1188.

THE TORONTO STOCK EXCHANGE

LISTING STATEMENT

LYTTON MINERALS LIMITED

British Columbia Companies Act  
by Memorandum of Association dated May 9, 1963

1. Address of the Company's Head Office and of any other offices:  
Suite 519-602 West Hastings Street, Vancouver, B.C.

2. Officers of the Company:

OFFICE HELD	NAME	ADDRESS	OCCUPATION
President	Evans A. Koblanski	519-602 West Hastings St., Vancouver, B.C.	Mining Executive
Treasurer	F. van de Water	Apt. 2005, 66 Broadway Ave., Toronto 12, Ontario	Controller— The Patino Mining Corp.
Secretary	J. W. Lay	P.O. Box 6, Puccini RR #3, King City	Secretary— The Patino Mining Corp.
Assistant Secretary	R. A. White	1030 West Georgia St., Vancouver, B.C.	Barrister & Solicitor

3. Directors of the Company:

NAME	ADDRESS	OCCUPATION
Walter C. Howard	10301-109th Street, Edmonton, Alta.	Executive & Vice-President— MacCoshans Van Lines Ltd.
Evans A. Koblanski	519-602 West Hastings St., Vancouver, B.C.	Mining Executive
J. W. Lay	P.O. Box 6, Puccini RR #3, King City	Secretary— The Patino Mining Corporation
S. P. Ogryzlo	31 Gordon Road, Willowdale, Ont.	Vice-President (Mining)— The Patino Mining Corporation
R. A. White	1030 West Georgia St., Vancouver, B.C.	Barrister & Solicitor
G. H. Duff	185 Bay Street, Toronto 1, Ont.	Mining Consultant
B. C. Macdonald	2890 Edgemont Blvd., North Vancouver	Consulting Geologist

4. Names and addresses of all transfer agents:

Guaranty Trust Company of Canada—624 Howe Street, Vancouver, B.C.  
— 88 University Avenue, Toronto, Ontario.

5. Particulars of any fee charged upon transfer other than customary government taxes:

50¢ for the issuance of certificates on a transfer or transmission of shares.



6. Names and addresses of all registrars:

Guaranty Trust Company of Canada—624 Howe Street, Vancouver, B.C.  
— 88 University Avenue, Toronto, Ontario.

7. Amount of authorized capital:

(Authorized Capital 4,000,000 Class "A" Common Shares with  
(no par value with a maximum issue price of \$3.00 per share

8. Number of shares and par value:

9. Full details of all shares issued in payment for properties or for any other assets other than cash:

Date	No. of Shares	Brief description of the properties or other assets and the aggregate consideration thereof, expressed in cash, shares, etc.
May 17, 1963	750,000	Issued to Macacona Minerals Ltd. for sixty-one (61) claims in the vicinity of Pitquah Junction near Lytton, B.C.
Total	750,000	

10. Full details of all shares sold for cash.

Date	Number of Shares	Price Per Share	Amount realized by Company
1963	250,064	\$0.10	\$ 25,006.40
1963	150,000	0.20	30,000.00
1963	88,000	0.25	22,000.00
1964	400,000	0.20	80,000.00
1964	212,000	0.25	53,000.00
1964	50,000	0.30	15,000.00
1966	350,000	0.30	105,000.00
1966	300,000	0.40	120,000.00
1967	200,000	0.50	100,000.00
1967	300,000	0.75	225,000.00
April 12, 1968	200,000	0.75	150,000.00
May 13, 1968	150,000	1.45	217,500.00
October 8, 1968	200,000	1.00	200,000.00
October 8, 1968	150,000	1.45	217,500.00
Total	3,000,064		\$1,560,006.40

11. Total number of shares issued:

3,750,064

12. Number of shares unissued:

249,936

13. Particulars of any issued shares repurchased and held in the treasury of the Company.

None

14. Date of last annual meeting.

August 29, 1968

15. Date of last report to shareholders.

April 30, 1968

16. Details of any treasury shares (or shares issued subject to payment or shares held for the benefit of the treasury) now under option or the subject of any underwriting or sales agreement. If none, this to be stated.

None

17. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or other securities or assignments, present or proposed.

N/A



18. Details of any payments in cash or securities of the Company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None										
19. Details of any shares pooled, deposited in escrow, non-transferable or held under any voting trust agreement, syndicate agreement or control.	300,000 shares being part of the stock issued in payment for properties as set out in Item 9 and beneficially owned as to 200,000 shares by The Patino Mining Corporation, Suite 1401, 7 King Street East, Toronto 7 and 100,000 shares by Canadian Barranca Mines Ltd., of 519-602 West Hastings Street, Vancouver, B.C. are held in escrow by Guaranty Trust Company, Vancouver, B.C. who advise that they have on file letters of authority from the B.C. Securities Commission, the Vancouver Stock Exchange and the Alberta Securities Commission authorizing a 15% pro-rata release of the original escrow shares every four months commencing June 14, 1967 and terminating June 14, 1969 when the balance will be released. No assignments or transfers of the escrow shares may be made without the consent in writing of the above mentioned regulatory bodies.										
20. Names and addresses of owners of more than a 50% interest in pooled or escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	As Stated in Item 19										
21. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table> <tr> <td>The Patino Mining Corporation, Suite 1401 7 King Street East, Toronto 1, Ontario .. ..</td><td>1,490,000 shares</td></tr> <tr> <td>Con-Shawkey Gold Mines Ltd., Suite 705 185 Bay Street, Toronto, Ontario .. ..</td><td>285,500 shares</td></tr> <tr> <td>Kirkland Townsite Gold Mines Ltd., Suite 705 185 Bay Street, Toronto, Ontario .. ..</td><td>275,500 shares</td></tr> <tr> <td>Doherty Roadhouse &amp; McCuaig Bros. 355 Bay Street, Toronto, Ontario .. ..</td><td>280,245 shares</td></tr> <tr> <td>Merrill Lynch, Pierce, Fenner &amp; Smith Inc. 11 King Street West, Toronto, Ontario .. ..</td><td>164,333 shares</td></tr> </table>	The Patino Mining Corporation, Suite 1401 7 King Street East, Toronto 1, Ontario .. ..	1,490,000 shares	Con-Shawkey Gold Mines Ltd., Suite 705 185 Bay Street, Toronto, Ontario .. ..	285,500 shares	Kirkland Townsite Gold Mines Ltd., Suite 705 185 Bay Street, Toronto, Ontario .. ..	275,500 shares	Doherty Roadhouse & McCuaig Bros. 355 Bay Street, Toronto, Ontario .. ..	280,245 shares	Merrill Lynch, Pierce, Fenner & Smith Inc. 11 King Street West, Toronto, Ontario .. ..	164,333 shares
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Doherty Roadhouse & McCuaig Bros. 355 Bay Street, Toronto, Ontario .. ..	280,245 shares										
Merrill Lynch, Pierce, Fenner & Smith Inc. 11 King Street West, Toronto, Ontario .. ..	164,333 shares										
22. Names and addresses of persons whose shareholdings are large enough to materially affect control of the Company.	The Patino Mining Corporation, 7 King Street East, Suite 1401, Toronto, Ontario										
23. Details of any registration with or approval or authority for sale granted by or any filing with a Securities Commission or corresponding Government body.	Escrowed shares registered with: British Columbia Securities Commission Alberta Securities Commission										
24. Has any application for registration with or approval or authority for sale by or any filing with a Securities Commission or corresponding Government body ever been refused, cancelled, suspended or revoked? If so, give particulars.	No										
25. Particulars of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None										
26. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	2,199,997 shares Deas Lake Mines Ltd. book cost \$139,472, no quoted market value, and advances to that company of \$171,000. This represents a 44% interest. Development of Deas Lake Mines Ltd. is being financed by loans from Lytton and Mitsui Mining & Smelting Co. Limited, to be repaid if sufficient profits are earned by Deas Lake Mines.										



<p>27. Enumerate fully each of the following property classifications, giving claim or property numbers, approximate acreage, townships and mining camp or oil field:</p> <p>(a) Properties owned where titles vested in Company.</p> <p>(b) Properties leased.</p> <p>(c) Properties otherwise held. Give particulars of title held by the Company in each instance, (e.g. patented, unpatented, Crown granted, held under mining license, perpetual lease, etc.)</p>	<p>A) <u>Properties Owned</u></p> <p>1) Pitquah property—52 claims, Kamloops Mining Division, B.C.</p> <p>2) Moss property—67 claims, Liard Mining Division, B.C.</p> <p>3) Deas Lake Mines Ltd. (44% interest held by Lytton)—80 claims, Liard Mining Division, B.C.</p> <p>B) <u>Properties Held Under Option</u></p> <p>1) Milan property—200 acres, Coos County, New Hampshire, U.S.A.</p> <p>2) La Verde property—Michoacan State, Mexico —279 Hectare La Verde property —692 Hectare obtained by application</p> <p>(Due to Lack of Space—Claim No's, etc., are shown on the supporting report on the properties)</p>
<p>28. Full particulars of any royalties or other charges payable upon production from each individual property.</p>	<p>None</p>
<p>29. Names and addresses of vendors of any property or other assets intended to be purchased by the Company showing the consideration to be paid.</p>	<p>José Maria Flores Barron, 43 Zarogazo Street, Celaya Gto Mexico for La Verde properties (see 27) by final payment of 2,000,000 pesos (approx. U.S. \$160,000) on or before February 9, 1969, if option is to be exercised.</p>
<p>30. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.</p>	<p>None</p>
<p>31. Are any lawsuits pending or in process against the Company or any of its properties, or are there any other circumstances which might affect the Company's position or title adversely? If so explain fully.</p>	<p>None</p>
<p>32. Describe plant and equipment on property or properties.</p>	<p><u>Deas Lake Property—B.C.</u> Office Building, Core Shack and Storage Shack, Generator and other Equipment—two pick-up trucks</p> <p><u>La Verde, Mexico</u> Small Office Building/Warehouse Magnetometer</p>

<p>33. Describe all development accomplished and planned.</p>	<p><u>Pitquah, Moss and Deas Lake Mines Properties</u></p> <p>Surface exploration only, including diamond drilling</p> <p><u>Milan Property</u></p> <p>Old underground workings now flooded</p> <p><u>La Verde Property</u></p> <p>Current underground exploration includes the driving of two drifts from the lower adit level of the old mine workings</p> <p>Surface exploration and diamond drilling</p>
<p>34. Date and author of mining or petroleum engineer's or geologist's report filed with this application and available for inspection on request.</p>	<p>G. H. Gibbs, B.A. Sc., P.Eng., November 26, 1968</p>
<p>35. Full particulars of production to date.</p>	<p>None</p>
<p>36. Have any dividends been paid? If so, give date, per share rate, and amount paid in dollars on each distribution.</p>	<p>None</p>
<p>37. Name and address of the solicitor or attorney whose certificate that the applicant is a valid and subsisting company and that the shares which have been allotted and issued were legally created and are fully paid and non-assessable has been filed with the Exchange.</p>	<p>R. A. White, 1030 West Georgia Street, Vancouver, B.C.</p>
<p>38. (a) Have any shares of the Company ever been listed on any other stock exchange? If so, give particulars.</p> <p>(b) Is any application for listing the shares of the Company on any other stock exchange now pending or contemplated? If so, give particulars.</p> <p>(c) Has any application for listing of any shares of the Company ever been refused or deferred by any stock exchange? If so, give particulars.</p>	<p>4,000,000 shares listed on Vancouver, B.C. Stock Exchange</p> <p>No</p> <p>No</p>
<p>39. Particulars of the principal business in which each officer and director has been engaged during the past five years, giving the length of time, position held and name of employing company or firm.</p>	<p>As shown in 2 and 3</p>



40. The dates of and parties to and the general nature of every material contract entered into by the Company which is still in effect and is not disclosed in the foregoing. Except for management contracts, do not include particulars of any contract entered into in the ordinary course of business carried on or intended to be carried on by the Company.	None
41. Any other material facts not disclosed in the foregoing.	None

42. STATEMENT SHOWING DISTRIBUTION OF ISSUED CAPITAL		
as of October 8, 1968		
FREE STOCK	Shares	Shares
(a) Distributed and in the hands of the public (exclusive of the promoters, officers and directors of the Company and their agents or trustees).		3,333,809
(b) Distributed and in the hands of the promoters, officers and directors of the Company and their agents or trustees.		116,255
Total free stock		3,450,064
ESCROWED OR POOLED STOCK		
(c) Held in escrow or pool as set out in Item 19 of this application.		300,000
Total issued capital		3,750,064

RECORD OF SHAREHOLDERS	
Number of registered shareholders holding shares in class (a) above	473
Number of registered shareholders holding shares in class (b) above	8
Number of registered shareholders holding shares in class (c) above	2

43. STATEMENT SHOWING NUMBER OF SHAREHOLDERS		
as of October 8, 1968		
Number		Shares
85	Holders of 1 — 99 shares	3,391
135	" " 100 — 499 "	26,100
76	" " 500 — 999 "	43,575
79	" " 1000 — 1999 "	87,752
23	" " 2000 — 2999 "	50,437
16	" " 3000 — 3999 "	52,249
12	" " 4000 — 4999 "	51,659
57	" " 5000 — up "	3,434,901
483	Stockholders	Total Shares 3,750,064

Dated at Toronto the 11th day of October, 1968.



LYTTON MINERALS LIMITED  
 "S. P. OGRYZLO",  
 Director  
 "JAMES W. LAY",  
 Secretary

# FINANCIAL STATEMENTS

## LYTTON MINERALS LIMITED

BALANCE SHEET AS AT OCTOBER 8th, 1968  
(with comparative figures as at April 30, 1968)

<u>Assets</u>										October 8, 1968	April 30, 1968
Current Assets											
Cash	....	....	....	....	....	....	....	....	....	26,342	18,240
Short term securities	....	....	....	....	....	....	....	....	....	624,500	260,000
Accounts receivable	....	....	....	....	....	....	....	....	....	35,496	35,109
										<u>686,338</u>	<u>313,349</u>
Investments—at cost, Note 1											
Joint venture	....	....	....	....	....	....	....	....	....	18,656	18,656
Deas Lake Mines Ltd.											
Shares	....	....	....	....	....	....	....	....	....	139,472	139,472
Loan	....	....	....	....	....	....	....	....	....	171,000	90,000
										<u>329,128</u>	<u>248,128</u>
Fixed Assets—at cost											
Automotive and survey equipment	....	....	....	....	....	....	....	....	....	11,069	6,872
Less: Accumulated depreciation	....	....	....	....	....	....	....	....	....	3,772	3,772
										<u>7,297</u>	<u>3,100</u>
Exploration and Development Expenditures—at cost less amounts written off, Note 2										439,990	310,941
										<u>\$1,462,753</u>	<u>\$875,518</u>

<u>Liabilities and Shareholders' Equity</u>										October 8, 1968	April 30, 1968
Current Liabilities										15,131	61,567
Shareholders' Equity											
Capital stock, Note 3											
Authorized—4,000,000 Class "A" common shares of no par value with a maximum issue price of \$3.00 per share											
Issued and full paid—3,750,064										1,567,506	932,506
Deficit	....	....	....	....	....	....	....	....	....	119,884	118,555
										<u>1,447,622</u>	<u>813,951</u>
										<u>\$1,462,753</u>	<u>\$875,518</u>

Signed on behalf of the Board:

"S. P. OGRYZLO",  
Director

"JAMES W. LAY",  
Director



LYTTON MINERALS LIMITED

STATEMENT OF LOSS AND DEFICIT

FOR THE PERIOD ENDED OCTOBER 8, 1968  
(with comparative figures for the year ended April 30, 1968)

	Period Ended October 8, 1968	Year Ended April 30, 1968
Administrative Expenses		
Office and general .....	\$ 5,638	\$ 6,987
Telephone and telegraph .....	1,031	3,300
Transfer agent and listing fees .....	1,672	1,690
Annual report and general meeting .....	1,506	1,014
Miscellaneous .....	1,061	3,865
	<u>10,908</u>	<u>16,856</u>
Interest Income (net) .....	9,579	7,999
	<u>1,329</u>	<u>8,857</u>
Loss before the following write-offs: .....		
Joint venture exploration expenditures .....	—	26,344
Outside exploration .....	—	9,837
Cost of amending articles of Association .....	—	1,700
	<u>1,329</u>	<u>46,738</u>
Loss for the Period .....	118,555	71,817
Deficit—Beginning of the Year .....	<u>\$119,884</u>	<u>\$118,555</u>
Deficit—End of the Period .....		

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

FOR THE PERIOD ENDED OCTOBER 8, 1968  
(with comparative figures for the year ended April 30, 1968)

	Period Ended October 8, 1968	Year Ended April 30, 1968
Funds Provided		
Issue of Shares .....	\$635,000	\$375,000
Miscellaneous Income .....	—	1,176
	<u>635,000</u>	<u>376,176</u>
Funds Applied		
Loan to Deas Lake Mines Ltd. ....	81,000	67,500
Additions to fixed assets (net) ....	4,197	202
Cost of amending articles of association .....	—	1,700
Exploration and development		
British Columbia .....	14,291	13,522
New Hampshire .....	—	44
Mexico .....	113,779	149,007
Other .....	979	3,444
Loss for the period before write-off .....	1,329	8,857
	<u>215,575</u>	<u>244,276</u>
Increase (Decrease) in Working Capital .....	419,425	131,900
Working Capital—Beginning of Period .....	251,782	119,882
Working Capital—End of Period .....	<u>\$671,207</u>	<u>\$251,782</u>



LYTTON MINERALS LIMITED  
NOTES TO THE FINANCIAL STATEMENTS  
OCTOBER 8, 1968

1. Investments

- (a) The investment in joint venture is shown at cost less the write-off of expenditures on properties which have been abandoned. The Company has the contractual right to purchase 55% of the equity of any company formed to develop joint venture properties.

According to unaudited financial information the joint venture has expended \$91,232 since commencement.

- (b) Deas Lake Mines Ltd.—The investment in shares of Deas Lake Mines Ltd. represents a 44% interest received in exchange for exploration expenditures incurred by the Company before the incorporation of Deas Lake Mines Ltd. Development is being financed by loans from the Company and Mitsui Mining & Smelting Co. Limited, to be repaid if sufficient profits are earned from the properties.

According to unaudited financial information, the financial position of Deas Lake Mines Ltd. at October 8, 1968 was as follows:

Assets:

Cash	.....									\$ 1,561
Exploration and development expenditures	.....									706,458
										<u>\$708,019</u>

Liabilities and Shareholders' Equity:

Accounts payable	.....									\$ 30,643
Loans from shareholders	.....									380,000
										<u>\$410,643</u>
Shareholders' equity	.....									297,376
										<u>\$708,019</u>

2. Exploration and Development Expenditures

<u>Category</u>						October 8, 1968	April 30, 1968
General examination and cost of acquisition	.....					\$ 70,709	\$ 70,131
Mapping, sampling and surveying	.....					56,190	48,876
Drilling	.....					228,848	126,823
Supervision, travel and camp costs	.....					84,243	65,111
						<u>\$439,990</u>	<u>\$310,941</u>

3. Capital Stock

Of the 3,750,064 shares issued at October 8, 1968, 300,000 shares are held in escrow to the order of the Superintendent of Brokers of British Columbia, the Alberta Securities Commission and the Vancouver Stock Exchange.

During the period to October 8, 1968, the Company issued 500,000 shares for a cash consideration of \$635,000.

# ENGINEER'S REPORT

November 26, 1968

Suite 509,  
100 Adelaide Street West,  
Toronto 1, Ontario

Lytton Minerals Limited,  
519, 602 West Hastings Street,  
Vancouver 2, British Columbia

Attention Mr. E. Koblanski, President.

Gentlemen:

Following is a resume of the property holdings of Lytton Minerals and of exploration and development work carried out to date.

## Pitquah Property, British Columbia

Lytton has a 100% interest in the 52-claim Pitquah property, Lytton area, Kamloops Mining Division, British Columbia, which was acquired from Macacona Minerals Limited by agreement dated April 24, 1963. Claim and record numbers are as follows:

Rocky Nos. 1 to 4, inclusive	Record Nos. 40987 to 40990, inclusive
Rocky Nos. 6 to 12, inclusive	Record Nos. 40992 to 40998, inclusive
Rocky Nos. 13 to 16, inclusive	Record Nos. 41357 to 41360, inclusive
Rocky No. 23	Record No. 41367
Rocky No. 25	Record No. 41369
Rocky Nos. 33 to 40, inclusive	Record Nos. 41466 to 41473, inclusive
Nav No. 1	Record No. 41475
Nav No. 3	Record No. 41477
Nav Nos. 7 to 13, inclusive	Record Nos. 41721 to 41727, inclusive
Nav No. 24	Record No. 43499
Tom Nos. 1 to 6, inclusive	Record Nos. 41715 to 41720, inclusive
Maco Nos. 13 to 20, inclusive	Record Nos. 42697 to 42704, inclusive
Roc No. 2 Fraction	Record No. 44711
T. No. 1 Fraction	Record No. 41496
NA No. 2 Fraction	Record No. 43332

Rock trenching on this copper discovery and geological mapping of the entire property were carried out during 1963 and 12 diamond drill holes, totalling 3,515 feet, were completed during the winter of 1963-64. The trenching and drilling indicated some 6,600 tons per vertical foot averaging 0.62% copper over a tested strike length of 1,900 feet. Total length of the mineralized zone, which occurs in a favourable band of a layered basic intrusive, is some 9,500 feet. As it dips into the mountainside mining by underground methods will be required.

## Deas Lake Mines Property, British Columbia

Lytton holds a 44% interest in Deas Lake Mines Limited. This company was formed by agreement dated October 13, 1966, between Lytton and the optionors, W. H. Gross, W. S. Kennedy and A. G. Anderson, to take over a porphyry copper property in the Liard Mining Division, British Columbia, in return for \$45,000 (\$40,000 having already been paid under prior option agreements) and 12% of the new company. By agreement, dated September 29, 1965, between Lytton Minerals and Mitsui Mining and Smelting Company Limited, Mitsui obtained an equal interest to that of Lytton. Claim and record numbers for the 80 claims, including those added by staking, are as follows:

June Nos. 1 to 6, inclusive	Record Nos. 11514 to 11519, inclusive
June Nos. 7 to 10, inclusive	Record Nos. 12100 to 12103, inclusive
June Nos. 11 & 12, Fraction	Record Nos. 15453 to 15454, respectively
Stikine Nos. 1 to 20, inclusive	Record Nos. 14809 to 14828, inclusive
July Nos. 1 to 5, Fractions	Record Nos. 18364 to 18368, inclusive
Nov. Nos. 1 to 4, inclusive	Record Nos. 20213 to 20216, inclusive
Sept. Nos. 1 to 35, inclusive	Record Nos. 25150 to 25184, inclusive
Sept. Nos. 36 & 37 Fractions	Record Nos. 29191 & 29192, respectively
Gnat Nos. 1 & 2	Record Nos. 25657 & 25658, respectively

To date geological mapping, magnetometer and geophysical surveys, a geochemical soil survey and 57,301 feet of diamond drilling have been completed on the property. This work has indicated in excess of 15 million tons grading between 0.4 and 0.5% copper.



Moss Property, British Columbia

Lytton owns the 67-claim Moss Group, Liard Mining Division, British Columbia, which adjoins the property of Deas Lake Mines on the west and north. Claim and record numbers are as follows:

Moss Nos. 1 to 22, inclusive	Record Nos. 19706 to 19727, inclusive
Moss Nos. 23 to 46, inclusive	Record Nos. 23481 to 23504, inclusive
Moss Nos. 48 & 49	Record Nos. 23506 & 23507, respectively
Moss Nos. 53 to 71, inclusive	Record Nos. 25185 to 25203, inclusive

Geochemical, magnetometer and geochemical soil surveys and 846 feet of diamond drilling have been completed on the property since 1966.

Milan Property, New Hampshire, U.S.A.

By agreement, dated February 16, 1966, between Lytton and Pat Mines Inc., Lytton agreed to spend \$10,000 on exploration within a period of three years (which has been done) on the 200-acre Milan property, Coos County, New Hampshire, in consideration of which Lytton has the right to form a company to hold the property. Pat Mines is entitled to a 20% interest. A legal description of the property is as follows:

"That part of Lot 3, Range 6, Division 2 of Milan, lying east of the Grand Trunk Railway of Canada, containing 100 acres, more or less

—and—

That part of Lot 2, Range 6, Division 2 of Milan, containing 100 acres, more or less, conveyed to the Milan Mining and Milling Company by Charles N. Blanchard by deed dated July 29, 1908, and recorded in Coos County Registry of Deeds, Volume 139, page 220."

The main deposit consists of massive sulphides, averaging about 15 feet in width, which was mined in the 1870's for pyrite, with chalcopyrite as a by-product. During 1966 five diamond drill holes totalling 1,485 feet were completed with inconclusive results. Further work is planned.

La Verde Property, Michoacan State, Mexico

By agreement, dated February 9, 1967 between Lytton and Maria Flores Barron, the Company secured an option on the 279-hectare La Verde copper property, Michoacan State, Mexico. Additional property totalling 1041 hectares has been obtained by application. Particulars of the three concessions making up the 279-hectare option area are as follows:

La Verde	Title 119506	Fiscal Register 122857
Ampliacion La Verde	Title 142271	Fiscal Register 145722
Santa Casilda	File 4268	Pending

Exploration of the property by Lytton has included geological mapping, geochemical and IP surveys and underground mapping and sampling of the old mine workings. A diamond drill and percussion drill are now working on surface and two crosscuts have been driven about 200 feet each to the north and east in ore grading about 1.0% copper. Percussion drilling from the original workings indicated some 6,000 tons per vertical foot of 1.3% copper. Current exploration is adding to this potential. The ore, which includes approximately 0.03% molybdenite and minor amounts of silver and gold, occurs in a brecciated monzonite and is well located for mining by open-pit or glory hole methods.

Respectfully submitted,

G. H. GIBBS, B.A.Sc., P. Eng.

CERTIFICATE

I, GORDON HOLMES GIBBS, of the City of Toronto, of the Province of Ontario, Canada hereby certify:

- (1) THAT I am a graduate in Mining Engineering of the University of Toronto (1931) and have practised in this profession for more than 30 years.
- (2) THAT I am a member of the Association of Professional Engineers of Ontario.
- (3) THAT I have no personal interest, nor do I expect to receive any interest, directly or indirectly, in the property involved in this report, or in the securities of any Company which may acquire the property.
- (4) THAT this report is based on examination of maps and records supplied by the Patino Mining Corporation, by means of which the tonnage and grade given for the La Verde Property were confirmed.

G. H. GIBBS, B.A.Sc., P. Eng.

Dated at Toronto, Canada this 25th day of November, 1968.

